

# Baroody Data Solutions

## DATA PROFILING CHECKLIST

*A structured, general purpose checklist for assessing data quality before analysis, reporting or dashboarding*

### DATA STRUCTURE CHECKS

#### 1. Row Level & Structure Checks

- ☐ Record total number of rows
- ☐ Segment records into key status groups (i.e. active vs. inactive, open vs. closed)
- ☐ Validate adherence to expected column data types
- ☐ Calculate % of NULL and/or Blank fields

#### 2. Primary Key & Uniqueness

- ☐ Check for uniqueness (no duplicate primary keys)
- ☐ Check for nulls

#### 3. Foreign Key & Relationship Integrity

- ☐ Identify reference or look-up fields
- ☐ Find % of records with valid references
- ☐ Identify orphaned records
- Confirm relationships match business expectations

### DATA CONSISTENCY CHECKS

#### 4. Date Fields

- ☐ Review earliest and latest values
- ☐ Check for future dated records
- ☐ Validate logical ordering of related fields

#### 5. Numeric Fields

- ☐ Review max, min & average values
- ☐ Identify unexpected zero or negative values
- ☐ Flag extreme outliers

#### 6. Text Fields

- ☐ Find % of records with text populated
- ☐ Review max, min & average text length
- ☐ Identify empty strings vs. NULL values

### BUSINESS LOGIC CHECKS

#### 7. Logical Checks

- ☐ Identify potential logical duplicates
- ☐ Find invalid overlapping time periods
- ☐ Compare related fields for consistency

#### 8. Reasonableness Checks

- ☐ Flag unusually long or short date ranges
- ☐ Validate key ratios or per-unit metrics
- ☐ Look for repeated phrases or patterns
- ☐ Flag combinations that appear unlikely or inconsistent
- ☐ Distinguish true errors from valid edge-cases

### DATA READINESS SUMMARY

#### Overall Readiness

- ☐ High – data is reliable for most reporting
- ☐ Medium – usable with noted limitations
- ☐ Low – significant issues must be addressed

#### Key Findings

- ☐ No major structural issues identified
- ☐ Some missing or inconsistent fields
- ☐ Business rules partially violated
- Incomplete data for certain time periods

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#### Known Risks & Limitations

- ☐ Missing values in critical fields
- ☐ Inconsistent definitions and fields
- ☐ Potential duplicates or overlaps
- Historical gaps or migration issues

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